



Meet Agile. More opportunity. Less busy work Faster profit.

Agile Insurance Group NZ Limited. Ground Floor, 48 Broadway, Newmarket, Auckland 1023 New Zealand. NZBN: 9429052286766



CAPABILITY STATEMENT

www.withagile.com

Meet Liz Geden

Senior Liability Underwriter



I'm proud to lead Agile's expansion into New Zealand through the launch of our Lloyd's Syndicate Service Company, bringing locally accessible capacity and specialist underwriting expertise right to your doorstep.

With over two decades in liability insurance—rising from underwriting assistant to leading teams and managing portfolios—I've seen how powerful it is when brokers and underwriters work together. At Agile Insurance Group NZ, our mission is to remove barriers, offer real flexibility, and help you deliver tailored solutions with confidence.

We know that a one-size-fits-all approach doesn't cut it. That's why we focus on simplifying insurance, streamlining the process, and supporting you with the tools and capacity to truly protect your clients.

I'm especially passionate about mentoring and supporting brokers to navigate risk and policy with clarity. And now, backed by the strength of the Agile Lloyd's Syndicate (AUS 2427), we're equipped to help you grow your business—without compromising on service or speed.

We're here to offer more than just approvals. We're here to collaborate, problem-solve, and build trust.

liz@withagile.com +64 9 888 4512







Masters of our tech and trade

A better way to sell and service your customers? A quicker way to insure without the admin grind and busywork? Agile blends deep industry expertise with new school tech to save brokers time and boost profitability.

Agile 2427 is a Lloyd's Syndicate and insurtech specialising in Casualty and Financial Lines.

At Agile, putting brokers first is the aim of the game. That's because we've walked the walk and understand the obstacles and opportunities you face.

Our company was formed in 2015 by a group of Lloyd's and insurtech veterans. We're privately owned, with all shareholders working within the business to support you. Together, our team offers over 500 years combined market knowledge and experience, tailored to the needs of brokers.

But we're much more than just an insurer, coverholder or consultancy. Agile's success is built on using technology to help brokers sell insurance better.

That's why you'll find our industry vets working side-by-side with an in-house team of developers and e-commerce experts. Our technology is free, and combined with Agile's dynamic style of underwriting expertise, releases your time and empowers you to create and sell bespoke schemes fast, while still retaining direct access to our underwriters for more complex or troubled risks.

Using our in-depth knowledge of the global market and strong relationships globally, we launched the Agile Syndicate specifically to bring these relationships and skills to the local market.

Agile NZ only deals with professional insurance brokers.

Security is provided by Agile's Lloyd's Syndicate, AUS2427, and supported by leading Syndicate partners.

Lloyd's of London is rated A+ by AM Best, and AA- by Fitch and S&P.







Agile is flexible. We deliver bespoke solutions at scale through experience and tech.

Want to do less and sell more? That's got to be the dream right?

Less of the emails and paperwork and more of the big opportunities – the new schemes, the niche high-value clients, the painless claims and big commissions.

Agile formed to make the business of insurance better through the power of tech.

That means using tech to handle the admin grind, the paper trails, the proposal forms, the claims, compliance and reporting requirements. The stuff that swallows up half your day. Admin taken care of, now the real fun begins! With our Lloyd's Syndicate working with a range of expert partners we can help you with Accident and Health, Aviation, Casualty, Construction, Cyber, Financial Lines, Property and Specialty. But that's not all...

As a partner, Agile offers real value for brokers wanting to expand their business. From capacity shopping, to policy wording and digital distribution, you'll never have to turn away a new scheme opportunity again. You'll also see a faster return on your hard work, with our powerful online quote and payment platform.







Agile is capable. Our leadership team draws on deep experience in 15+ insurance lines.

From capacity shopping, to binding, underwriting, policy wording, claims, retail partnerships, and e-commerce, we can confidently say we've done it all. At Agile, we bring together deep expertise with cutting-edge technology. We take pride in being leaders in our field, attracting the best people and building strong connections both locally and globally through our network. What truly sets us apart is how we view insurance from the customer's perspective, making sure they're at the heart of everything we do.

Robin Barham, Chief Executive Officer

Lloyd's Syndicates in London and Australia.

robin@withagile.com

Robin has nearly four decades in insurance, spanning

a career in management and underwriting at various



Mark Hunt, Head of Underwriting Mark has forty years of insurance experience, starting at Lloyd's and later leading market-facing underwriting in Australia.

mark@withagile.com







www.withagile.com



The power of Lloyds, the agility of local

Are your clients in the business of giving advice? Are the consultants? Is the work they do putting them at financial and legal risk?

The Financial Lines underwriting team includes senior market personnel with nearly a century of insurance experience in Financial Lines. Partner with Agile to offer Professional Indemnity Insurance to help protect fee-charging businesses and individuals from claims, damages or financial loss tied to an Act, Error or Omission or Breach of Duty from giving advice, as well as covering the legal costs of any Defence.

finlinesnz@withagile.com +64 9 888 4512 Core capabilities Professional Indemnity Architects & Engineers Accountants & Bookkeepers Information Technology Legal Expenses Design & Construct Miscellaneous Professions Tax Audit

Capacity limits

Professional Indemnity: \$5,000,000 Public Liability: \$20,000,000 Legal Expenses: \$250,000 Tax Audit: \$250,000

Territorial Scope Worldwide but limited appetite for North America.

Appetite

Management consultants, public relations consultants, architects & engineers, draftsperson or designers, project managers, registered training organisations, accountants, bookkeepers, life coaches, energy raters, information technology, alternative health practitioners and other small to medium sized professional businesses.

Decline

Builders with turnover in excess of \$50m, Structural & Geotech Engineering, Mechanical Engineering, Building Surveyors/Certifiers, Fire Engineering, Accounting-High Audit Activities, Insolvency Practitioners, and Businesses in the financial services industry in general such as funds managers, financial planners, business brokers and the like.







Covering all angles: Public, Products, Employers, and Statutory Liability

Have an appetite for hard to place and complex risks relating to adventurous occupations? Getting stuck behind compliance and regulatory hurdles? Agile's Casualty lines offer bespoke solutions for just under a thousand job types.

The Agile Casualty product has three distinct sections. Public and Products Liability protecting your business from claims arising from injury or damage to third parties. Statutory Liability this covers businesses and individuals for unintentional breaches of certain New Zealand statutes, which may result in fines or other penalties. Employers Liability can provide additional protection for situations not covered by ACC.

casualtynz@withagile.com +64 9 888 4512



Core capabilities Casualty Cover Schemes and Facilities

Capacity limits

Public & Products Liability - Up to \$20,000,000 Statutory & Employer's Liability - Up to \$5,000,000

Territorial Scope:

Worldwide with limited appetite for North America

Appetite

Property owners, trades, transport, advertising, media & publishing, agricultural & farming, business & financial services, accommodation, cleaners, charities & NFP, information technology, manufacturing, retail, telecommunications, tourism, project managers, wholesale and any other general liability risks.

Decline

Underground mining, airside/airport, motor vehicle products, children's products, religious organisations, association liability, asbestos & cladding, large USA exports or USA domicile risks.





Talk to Agile

Department	Contact	
Call us on	+64 9 888 4512	
Email us at	hello@withagile.com	
General help	help@withagile.com	
Making a claim	claims@withagile.com	
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New Zealand team

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Niche capacity, Syndicate-powered www.withagile.com





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Agile Insurance Group NZ Limited is a Syndicate Service Company and Lloyd's Coverholder operating on behalf of the Agile Insurance Group and underwriting on behalf of Agile Underwriting Services Syndicate AUS2427 and its Syndicate partners at Lloyd's.