



# Tax Audit Insurance

## Insurance to cover your accountants professional fees incurred in assisting you with an IRD investigation / audit

Aided with newer and more advanced technologies, the IRD has become more creative in how it is going about enforcing taxpayers' financial obligations. They have adopted various new initiatives aimed at better compliance and more accurate reporting from New Zealand taxpayers. As technology gets better at detecting misbehaviour (intentional or otherwise) via systems, Tax Audit insurance is becoming more of a necessity to protect your clients cashflow from unexpected professional fees.

#### What the policy covers

- Cover responds to investigations/audits initiated during the policy period.
- Includes returns lodged in prior years.
- Can cover individuals (personal) as well as businesses.
- Can (in certain circumstance) include appeals and objections.
- A variety of limits are available
- No excess
- Convenience

#### Premiums start from (plus taxes)



#### **About Agile Underwriting**

Agile NZ is the local arm of Agile's global footprint—delivering tailored Liability and Financial Lines solutions to brokers across New Zealand. Underwriting on behalf of Agile Syndicate 2427 and its partners at Lloyd's, we combine international scale with local heart and insight.

Agile isn't just a coverholder—we are the capacity.



#### The Power of Lloyds the agility of local

The Financial Lines underwriting team includes senior market personnel with nearly a century of insurance experience in Financial Lines.



### Book a 15 minute meeting with the Finlines team

Scan the QR code to book a short meeting with our team.